Instructions for using CRAFT AI Engine.

To create a persistent CRAFT Research Engine you need to leverage the specific "Custom AI" features of each platform.

The goal is to set this up once so you don't have to re-upload files or re-paste the prompt every time you want to do research.

Here is the step-by-step guide for ChatGPT (Custom GPTs), Claude (Projects), and Google Gemini (Gems).

Preparation: Organize Your Files

Before you begin, ensure you have the following files ready on your computer.

- The Brain (System Instructions): Copy the full text of the Main Prompt v2.8 (the one we just finalized) into a text file or keep it on your clipboard.
- 2. The Knowledge (Memory Packs): Have these PDFs ready to upload:
 - INDUSTRY ROUTING MAP.pdf
 - o Global Government Memory Pack.pdf
 - o State, Provincial, or Local Government Memory Pack v2.pdf
 - Higher_Education_Memory_Pack_v1_Global.pdf
 - o Healthcare Industry Memory Pack v4.pdf
 - Defense_NationalSecurity_Memory_Pack_v1_Global.pdf
 - Finance_Memory_Pack_v1_Global.pdf
 - Energy_Memory_Pack_v1_Global.pdf

1. ChatGPT (OpenAI) – Using "Custom GPTs"

Requires ChatGPT Plus or Team subscription.

This is the most robust implementation because Custom GPTs can search the web (browsing) and read the uploaded Memory Packs simultaneously.

- 1. Go to Explore: Click on "Explore GPTs" in the sidebar, then click "+ Create" (upper right).
- 2. Switch to Configure: Click the "Configure" tab (skip the "Create" chat bot).
- 3. Name & Description:
 - Name: CRAFT Research Engine
 - Description: CIA-style public sector account research and strategy planning.
- 4. Instructions: Paste the entire Main Prompt v2.8 text into the "Instructions" box.
- 5. Conversation Starters: Add these buttons for quick access:
 - "Start New Research Operation"
 - "Analyze an existing target"
- 6. Knowledge (Crucial Step):
 - Click "Upload files".
 - Select ALL the PDF files listed in the "Preparation" section above (Routing Map + All Memory Packs).
 - Do not upload the prompt text file here; the prompt goes in the Instructions box.
- 7. Capabilities:
 - Check Web Browsing (Essential for finding live budgets and news).
 - Check Code Interpreter & Data Analysis (Essential for reading the PDF Memory Packs accurately).
- 8. Save: Click "Create" or "Update" -> "Only me" (or "Anyone with link" if sharing with a licensed colleague).

2. Claude (Anthropic) – Using "Projects"

Requires Claude Pro or Team subscription.

Claude has a massive context window, making it excellent for reading the Memory Packs without hallucinating.

- 1. Create Project: On the left sidebar, click "Projects" -> "Create Project".
- 2. Title: Name it "CRAFT Research Engine".
- 3. Set Custom Instructions:
 - o On the right side, click "Set custom instructions".

- Paste the entire Main Prompt v2.8 text here.
- Note: Claude's instruction box is powerful. It will prioritize this over general behavior.
- 4. Project Knowledge:
 - Click "Add Content" -> "Upload from computer".
 - Upload ALL the PDF Memory Packs and the Routing Map.
 - Claude treats these files as "permanent memory" for any chat inside this project.
- 5. Usage: Whenever you want to research a target, open this Project and click "New Chat." It will automatically know all the methodologies and have access to the files.

3. Google Gemini – Using "Gems"

Requires Gemini Advanced.

Gemini is the native home for this prompt. Gems allow you to save the persona, though file handling works slightly differently than ChatGPT.

- 1. Gem Manager: Go to Gem Manager (usually found in the sidebar or under the "Gem" icon).
- 2. New Gem: Click "New Gem".
- 3. Name: CRAFT Research Engine.
- 4. Instructions: Paste the entire Main Prompt v2.8 text here.
- 5. Knowledge / Files:
 - Current State: Gems focus on the persona. While Google is rolling out "Knowledge" for Gems (similar to GPTs), if you do not see an "Add Knowledge" button inside the Gem setup:
 - Workaround: You will use the Gem for the Logic and Prompt.
 When you start a chat with your CRAFT Gem, simply click the "+" (Upload) button in the chat bar and upload the specific Memory Pack relevant to your current research (e.g., if researching a hospital, upload the Healthcare PDF).
 - o If you see "Knowledge": Upload all PDFs there.
- 6. Click Create.